

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Debt Statement - December 31, 2010

<u>Debt Obligation</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>
FFELP ABCP Conduit		
Variable Funding Note Number R-1	Commercial Paper	262,258,578
1995 Master Bond Resolution		
Senior Notes, Series 1995A-1	35-day Auction	15,900,000
Senior Bonds, Series 2001A-1	Fixed Rate-5.625%	6,410,000
Senior Taxable Auction Rate Bonds, Series 2001A2/A3	28-day Auction	52,300,000
Senior Taxable Floating Rate Notes, Series 2001A-4	Quarterly CP Index	41,000,000
Senior Auction Rate Bonds, Series 2004A-1	35-day Auction	32,700,000
Senior Auction Rate Bonds, Series 2004A-2	35-day Auction	34,625,000
Senior Taxable Floating Rate Notes, Series 2004A-3	Quarterly LIBOR Index	100,000,000
Subordinate Bonds, Series 1995B-2	Fixed Rate-6.35%	3,980,000
Subordinate Bonds, Series 2001B-1	35-day Auction	<u>25,000,000</u>
Total		311,915,000
2008 Master Bond Resolution II		
DPLOC, Senior Variable Rate Demand Obligations, Series 2008IIA-1	Weekly Rate	<u>159,100,000</u>
Total		<u>159,100,000</u>
2010 Bond Resolution		
Tax-Exempt LIBOR Floating Rate Bonds, Series 2010A-1	Quarterly LIBOR Index	129,735,000
Series 2010A-2A	Quarterly LIBOR Index	51,225,000
Series 2010A-2B	Quarterly LIBOR Index	44,230,000
Series 2010B-1	Adjustable Fixed Rate	<u>15,517,718</u>
		<u>240,707,718</u>
Total Outstanding Debt Obligations		<u>\$973,981,296</u>

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Interest Basis Composition - December 31, 2010

<u>Federal Tax Treatment</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Tax-Exempt	\$518,422,718	53.23%
Taxable	<u>455,558,578</u>	<u>46.77%</u>
TOTAL	<u>\$973,981,296</u>	<u>100.00%</u>

<u>Method of Determination</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Fixed Rate	\$10,390,000	1.07%
VRDO & SIFMA – Weekly Rate	159,100,000	16.34%
Auction Rates		
28-Day	\$52,300,000	
35-Day	<u>108,225,000</u>	
Auction Sub-Total	160,525,000	16.48%
Commercial Paper	262,258,578	26.93%
LIBOR or CP Indexed	<u>381,707,718</u>	<u>39.19%</u>
TOTAL	<u>\$973,981,296</u>	<u>100.00%</u>